

Energy Status - Tanzania.

Greenhouse Gas Reduction and Energy Transformation –

HRC - Hangzough, China 2017

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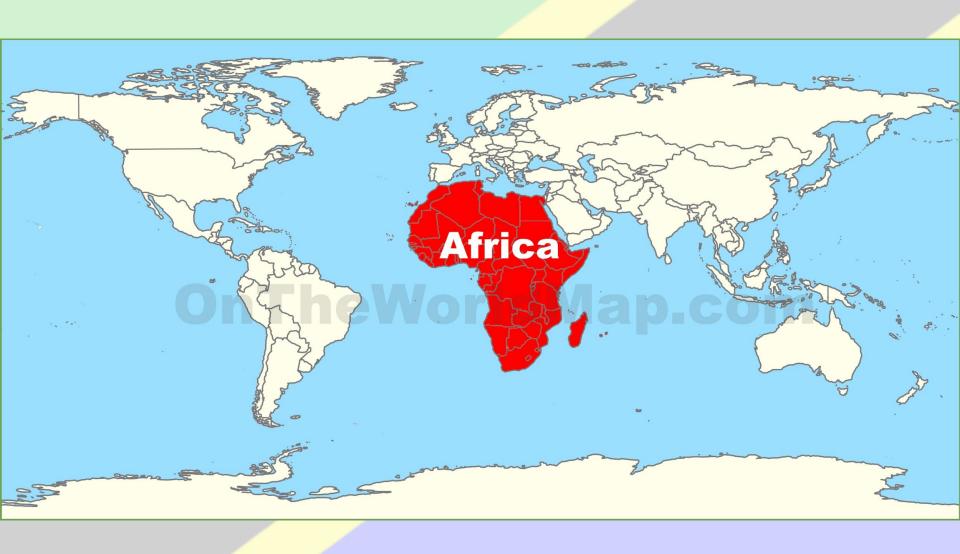
Areas covered in the presentation

- Introduction
- Tanzania in Brief
- Energy Status
- Renewable Energies
- Policies on Green Energy
- The Country in Pictures
- Conclusion

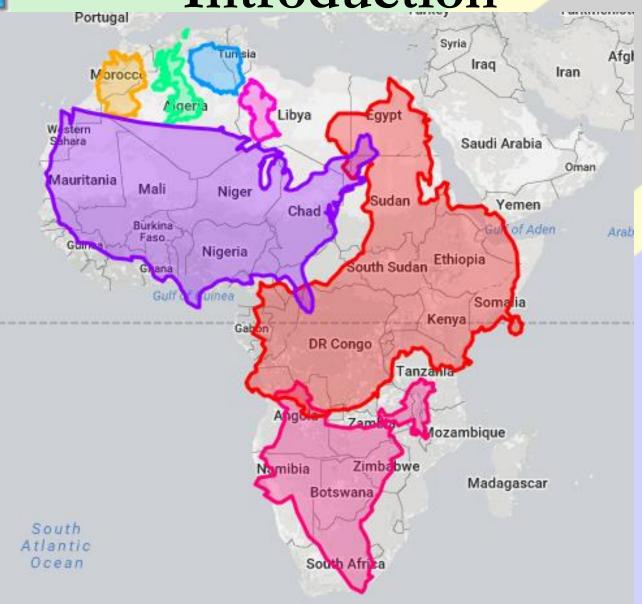


- The global greenhouse gases concern in Tanzania is as else where globally.
- There is more to learn from others, especially the likes of China.
- There are more than 660 million people with no access to electricity in Africa.
- Energy poverty has to be addressed hand in hand with economic poverty.
- Together we can make a difference!

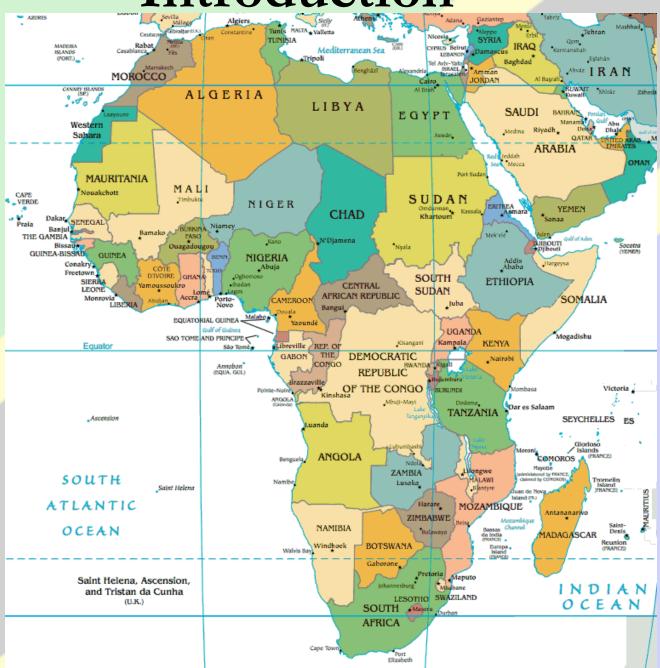


















Tanzania in Brief

- Tanzania with an area of about 947,303 km²
- Population of over 54 million people
- Tanzania is essentially a tropical country.
- It lies between latitudes 1° and 12° South and longitudes 29° and 41° East.
- Tanzania's GDP Growth was is around 7% for the last 10 years.



Tanzania in Brief



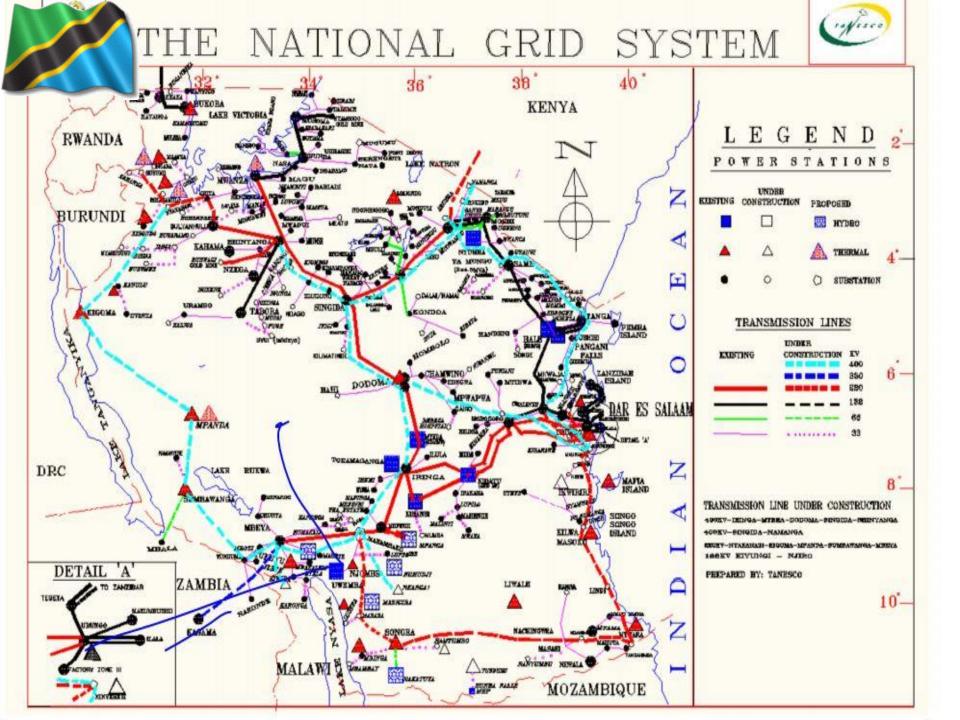


Tanzania in Brief





- TANESCO fully owns Generation, Transmission and Distribution
- The transmission system comprise:
 - \geq 220 kV 18 lines (2,732 km)
 - > 132 kV 16 lines (1,543 km)
 - > 66 kV 5 lines (544 km).
- TANESCO imports power from:
 - Uganda via 132 kV, (8MW)
 - > Zambia through 66 kV, (5MW)

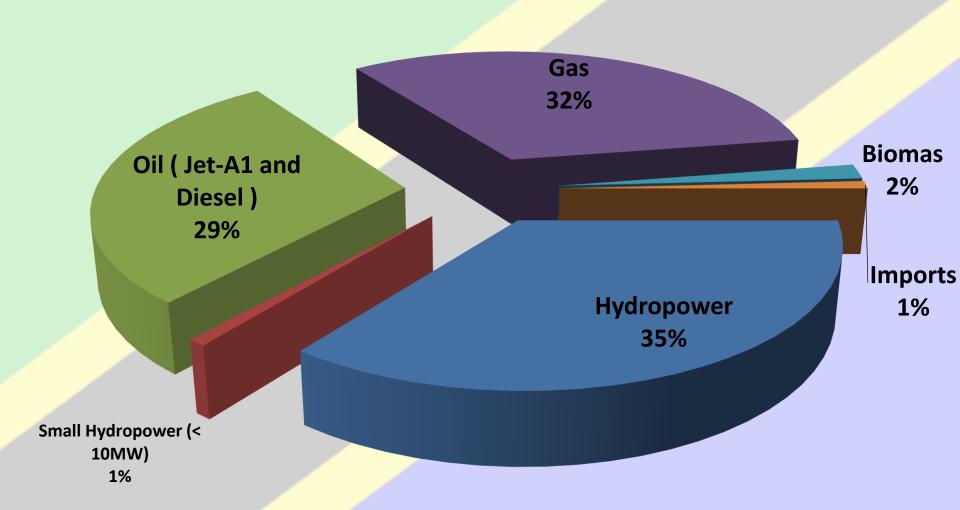




Tanzania's electricity installed capacity on the main grid is around 1,540 MW

- Hydropower 37%
- Thermal 62%
- RE Sources and others (Solar, SHP, Sugar & Wood, paper processing Plants) < 1%
- Capacity Requirement to meet peak demand in 2020 is 3500 MW
- Annual increment of 700MW







- Independent Power Producers (IPPs)
- Emergency Power Providers (EPPs)
- Small Power Producers (SPPs)
- Currently, IPPs contribute about 40 % of the national grid's effective generating capacity.



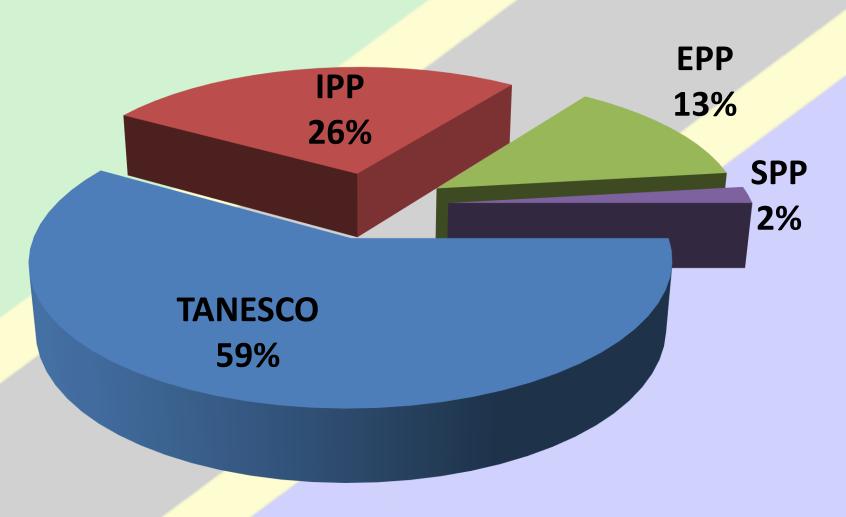
Table 1. Power Generation Capacity - March 2013.

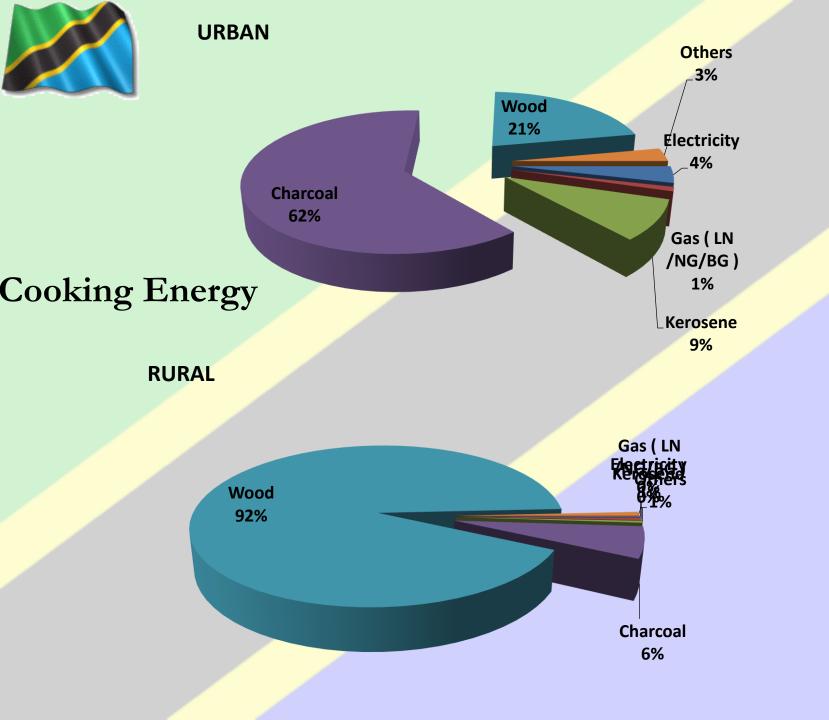
| Source | TANESCO | IPP | EPP | SPP | Total | Percent |
|-------------------------|---------|-------|-------|------|---------|---------|
| Hydropower | 553.0 | - | - | - | 553.0 | 35 |
| Small hydro (< 10 MW) | 8.8 | - | - | 4.0 | 12.8 | 0.8 |
| Oil (Jet-A1 and diesel) | 88.3 | 163.0 | 205.0 | - | 456.3 | 29 |
| Gas | 252.0 | 249.0 | - | - | 501.0 | 32 |
| Biomass | - | - | - | 27.0 | 27.0 | 1.7 |
| Imports | 14.0 | - | - | - | 14.0 | 0.9 |
| Total | 916 | 412 | 205 | 31 | 1,564.1 | 100 |
| Percent | 59 | 26 | 13 | 2 | 100 | |

Source: TANESCO 2013.

Note: IPP = Independent Power Producer, EPP = Emergency Power Producer, SPP = Small Power Producer.









In Tanzania four different price levels exist:

- <u>Domestic Low Usage Tariff (DI):</u> 230V supply with consumption less than 50 kWh per month, is subsidized and includes services
- General Usage Tariff (T1): 230V or 400V supply with consumption above 283kWh
- Low Voltage Usage Tariff (T2): 400V supply with consumption above 7,500 kWh, but less than 500 KVA
- High Voltage Usage Tariff (T3): consumers using 11kV and above.
- The average tariff is 12.6USc/kWh



Cooking Energy

Challenges:

- Weak Governance and weak law enforcements:
 Access to wood is free
- Inefficient production and utilization technology
- Informal sector and is unregulated
- Health and Environmental Impacts



Renewable Energy Small Hydro Power

- SPPA signed for four mini hydropower projects- 20.5
 MW
- Letters of intent signed for six small hydro projects with a combined capacity of 29.9 MW.
- MEM is conducting small hydro feasibility studies in eight regions: Morogoro, Iringa, Njombe, Mbeya, Ruvuma, Rukwa, Katavi and Kagera.
- Development partners are supporting several minimicro grid projects throughout the country.



Renewable Energy Solar PV

- Solar Insolation: 4-7 kWh/m2/day
- Off-grid solar photovoltaic: 5 MWp (megawatt peak)
- The potential for grid-tied solar PV: about 800 MW
- Off-Grid containerised Solar PV systems.
- Roof top installation coming soon (FiT and Netmetering is on final stages for implementation)



Renewable Energy Wind Energy

- Singida and Makambako have being identified as having adequate wind speeds for grid-scale electricity generation, 9.9m/s and 8.9m/s respectively, at 30m height.
- Interested Developers: Four companies in different stages of Wind Project development, but only 10MW is expected to be connected to grid soon.
- These companies are considering investments in wind farms in the 50–100 MW range.



Renewable Energy Geothermal

- Potential: 650 MW
- There are 3 Geothermal sites are grouped into three main prospect zones
- Surface Exploration of Ngozi –Sogwe prospect in Mbeya region
- Sub-surface exploration / drilling: not yet



Renewable Energy Biomass

- Sugar bagasse (1.5 million MTPY);
- Sisal (0.2 MTPY);
- Coffee husk (0.1 MTPY);
- Rice husk (0.2 MTPY);
- Municipal solid waste (4.7 MTPY); and
- Forest residue (1.1 MTPY).

Renewable Energy Challenges

- Lack of reliable data on Renewable Energy Sources.
- Shortage of technical competence on Renewable Energy technologies, application and project sustainability.
- High initial costs of Renewable Energy technologies and long time ROI.
- Lack of mechanism to implement the environmental protection and renewable energy initiative policies.

Renewable Energy Challenges

- Transmission lines increases costs very much as the generation plants are very far from the distribution point and houses are very scattered at distribution points.
- The Government priority is "big" power generation plants and grid extension than distributed grid and offgrid projects.



Energy, Climate Change and Environmental Protection Policies

- National Environmental Policy, 1997.
- National Land Policy, Ministry of Lands and Human Settlements Development, 1997
- National Biodiversity Strategy and Action Plan 2001
- The Environmental Impact Assessment and Audit Regulations 2005
- National Environmental Action Plan (2012 -2017)
- The Tanzania Development Vision 2025

Energy, Climate Change and Environmental Protection Policies

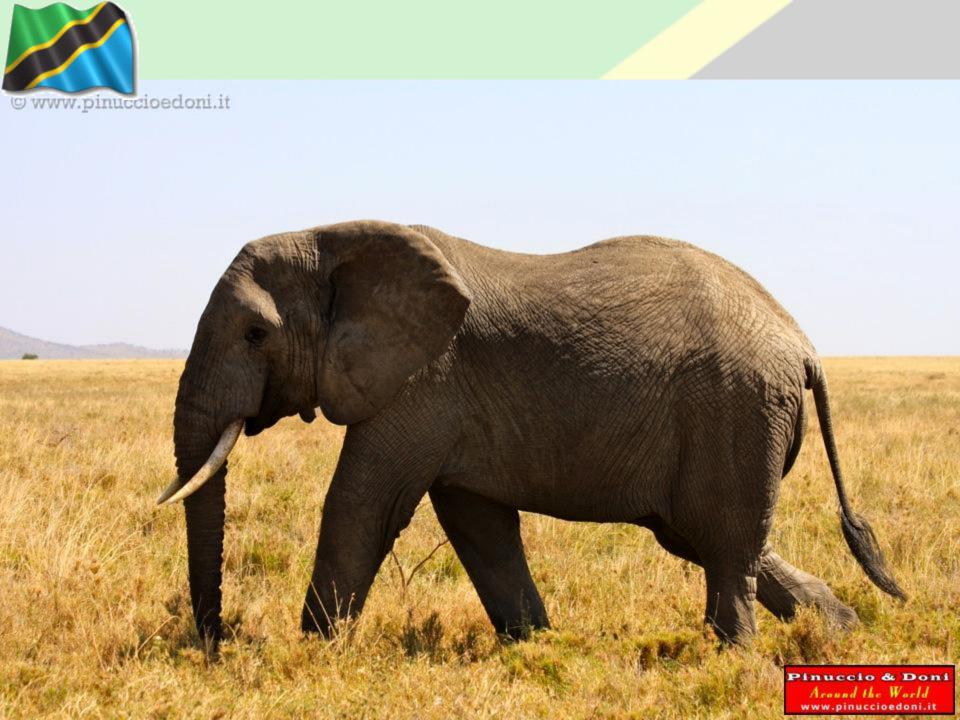
- National Energy Policy 2003.
- The Environmental Management Act, 2004;
- Rural Energy Act 2005.
- Energy and Water Utilities Authority Act 2001 and 2006

• Electricity Act 2008.

















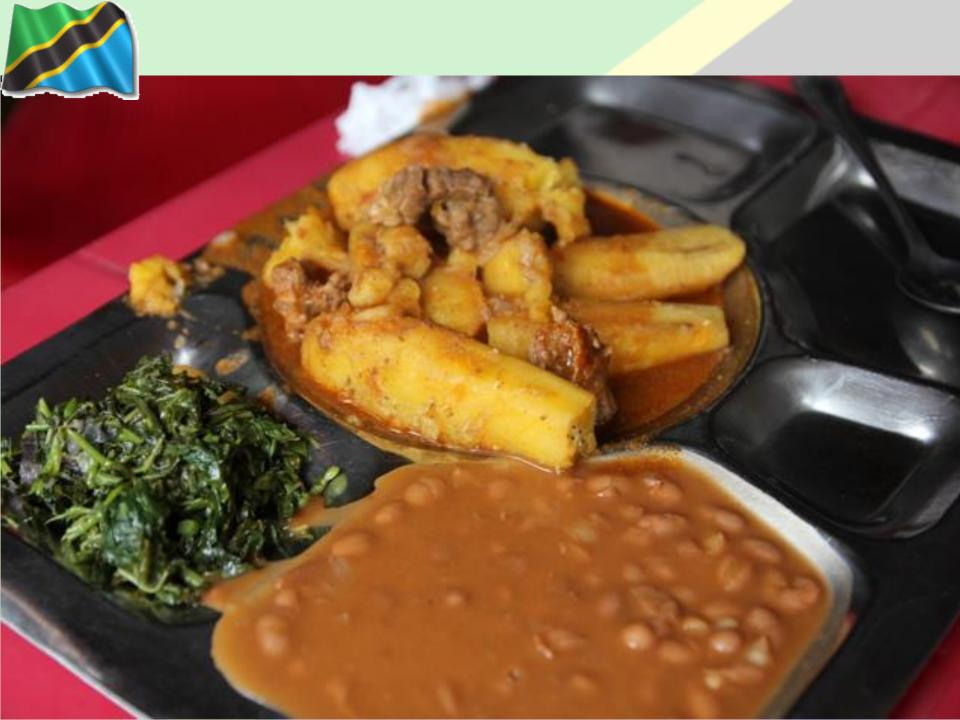




















Solar PV Power – Arusha City - Tanzania











Thank You!!!

You are most welcomed to Tanzania!